



Fall 2024 FREE Personal Financial Workshops

Wednesdays from 6:00pm - 8:00pm via Zoom

Sep. 4

Finances for a Lifetime

Oct. 9

Good Credit: How to Get It

Sep. 11

Financing Your First Home

Oct. 16

Paying for College

Sep. 18

Budgeting & Debt Reduction

Oct. 23

Banking & Credit Basics

Sep. 25

Car Buying: Put Yourself in the Driver's Seat

Oct. 30

Save Like a Millionaire

Oct. 2

Meet a Realtor

REGISTRATION IS REQUIRED



Contact Taryn Alexander for more information

(610) 280-1033

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Workshop Descriptions



Finances for a Lifetime

A daily money manager will go over:

- Financial well-being
- Steps to attain financial success
- Budgeting & tracking expenses
- The affordability index
- Compounding
- What kind of spender you are

Good Credit: How to Get It

A financial coach will:

- Explain how the credit system works
- Provide tips on how to establish good credit quickly
- Discuss ways to improve your credit score

Banking & Credit Basics

A bank branch leader will:

- Provide an overview basic banking concepts and terminology
- Explore various banking products and services available
- Share information about credit, credit reporting, and their financial effects
- Offer tips for managing accounts and utilizing online banking tools effectively

Budgeting & Debt Reduction

A financial coach will review:

- Budgeting
- SMART goals
- Debt reduction
- Credit card interest
- Managing debt
- Saving money

Meet a Realtor

A realtor will discuss:

- How to find and select your homebuying team (i.e., realtor, mortgage officer, etc.)
- Important tips on how to find the right home for you
- All the steps leading up to settlement day

Car Buying: Put Yourself in the Driver's Seat

An auto broker will help you:

- Learn how to research the kind of car you need, want, and can afford to buy
- Figure out how to pay for a car
- Understand all of the steps of the car-buying process

Paying for College

A financial aid officer will:

- Explain the cost of schooling
- Explore the various ways to finance your or your child(ren)'s education via government loans and grants, as well as private scholarships and loans

Financing Your First Home

A mortgage officer will cover:

- How to choose the best - and most affordable - mortgage for you
- The components and consideration of a mortgage
- House hunting
- The mortgage application process

Save Like Millionaire

A certified financial planner will:

- Provide you with tips on how to develop a financial plan
- Explain the difference between savings vs. investment accounts
- Teach you how to take advantage of the principle of compounding
- Coach you on ways to save and invest



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